THE HARRISON GROUP, INC.

Getting Started With HSA Investments



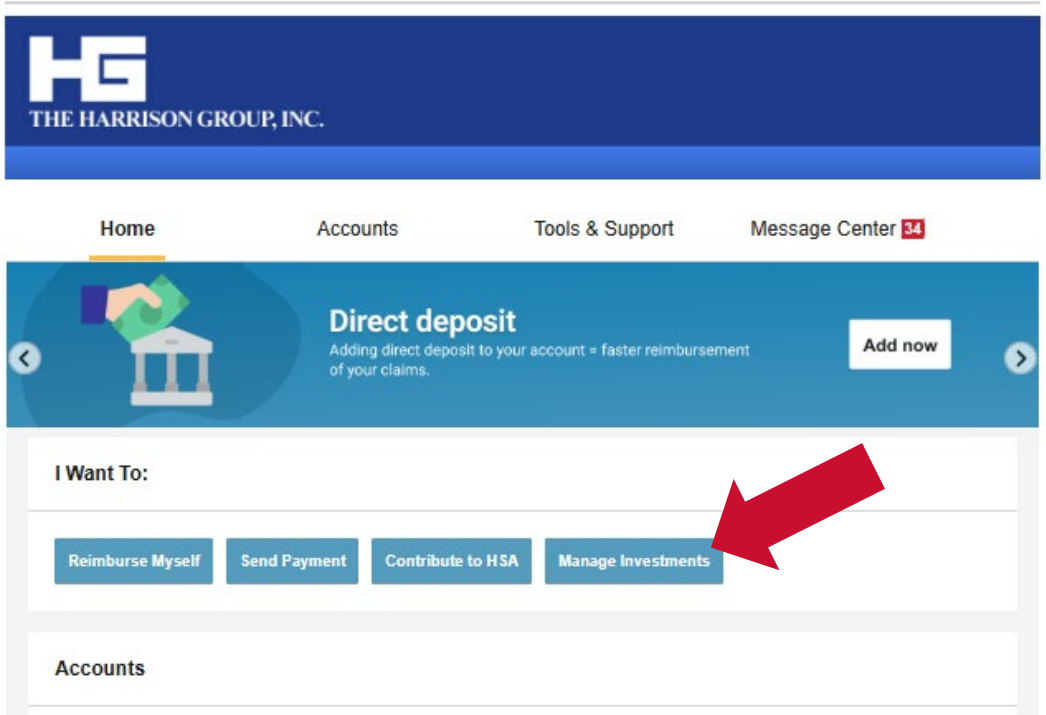
How to set up HSA investments in your online account



You can start your HSA investment journey in these 3 easy steps.

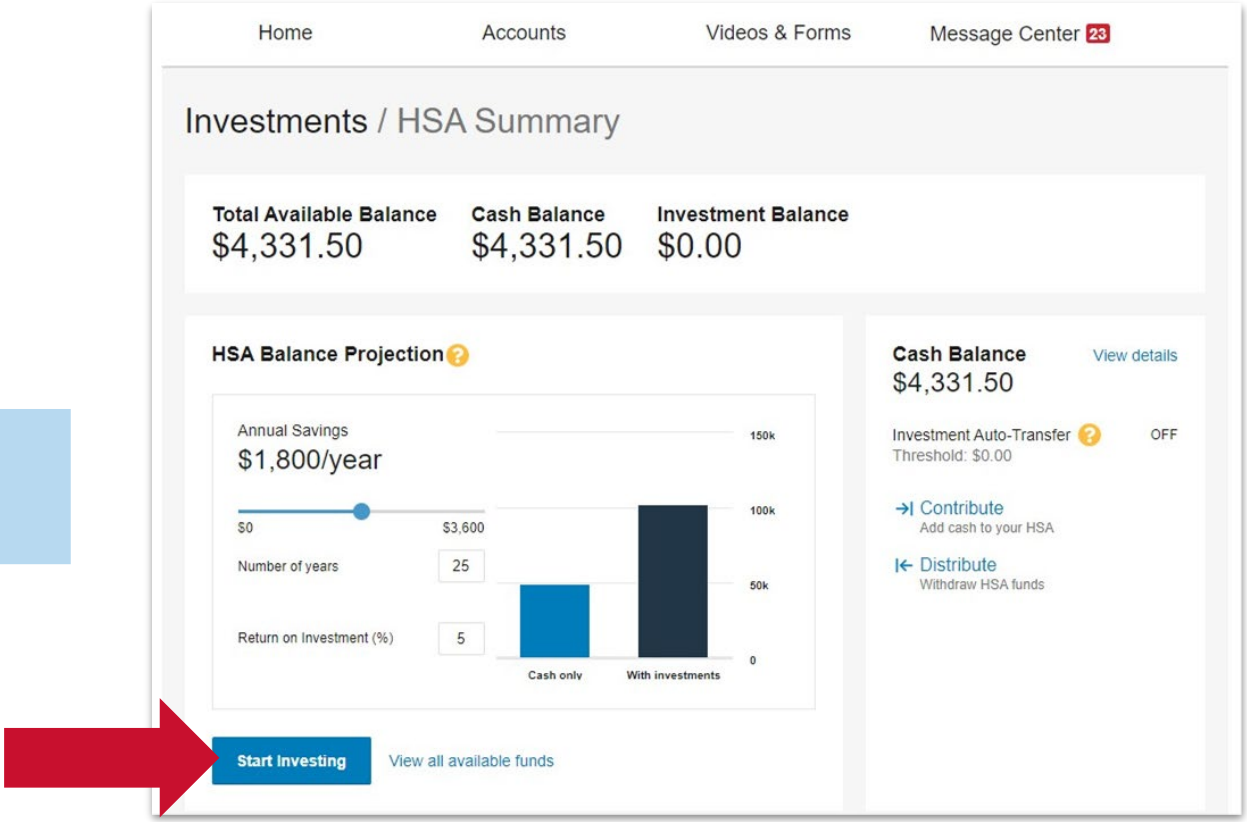
1. Log into your online portal by clicking **www.theharrisongrouponline.com** and click “I am a participant”. Then enter your **portal login and password**.

2. On your online portal, look for the “I Want To” section at the top, click on the box “**Manage Investments**”.

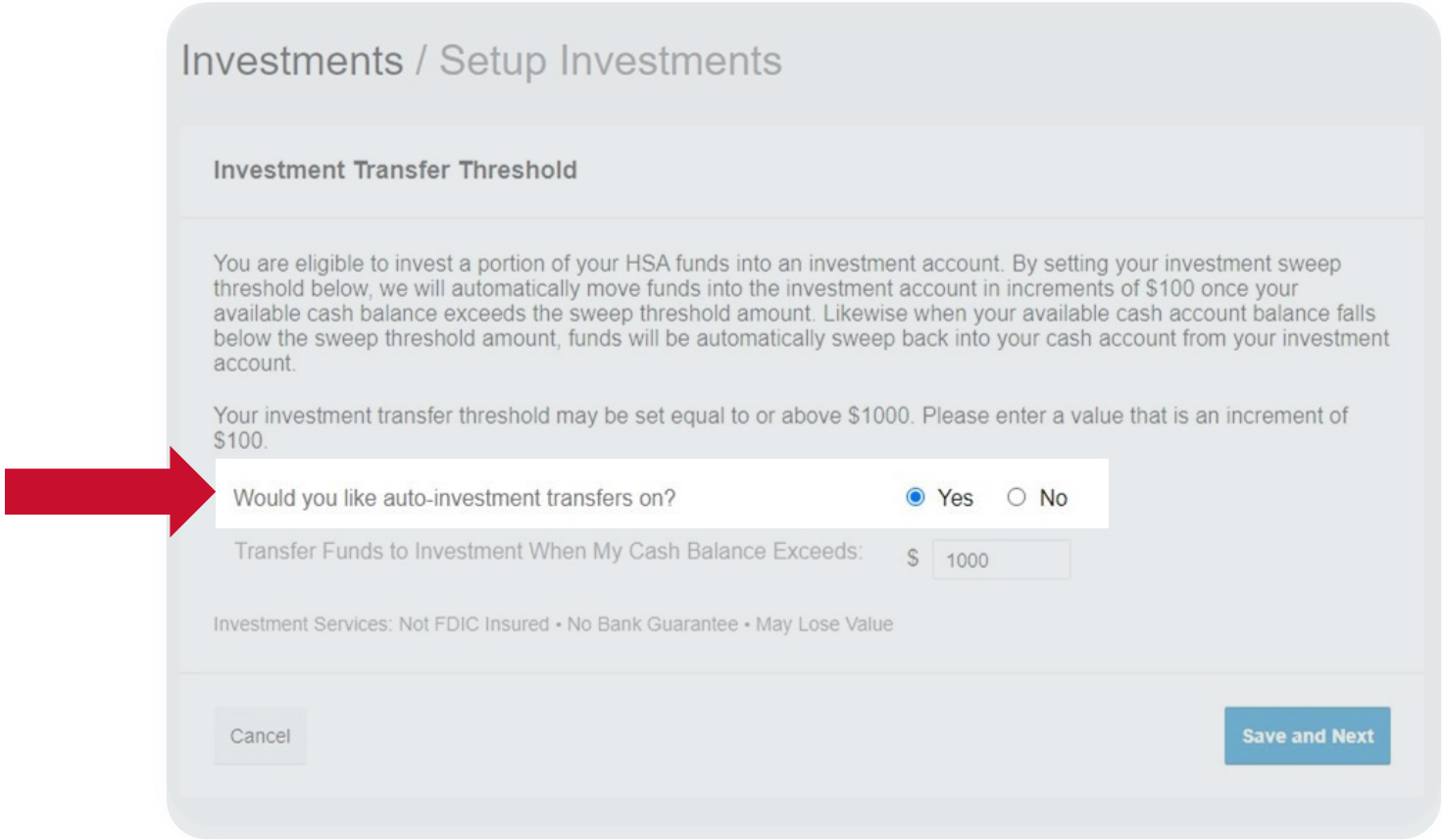


3 Click "**Start Investing**."

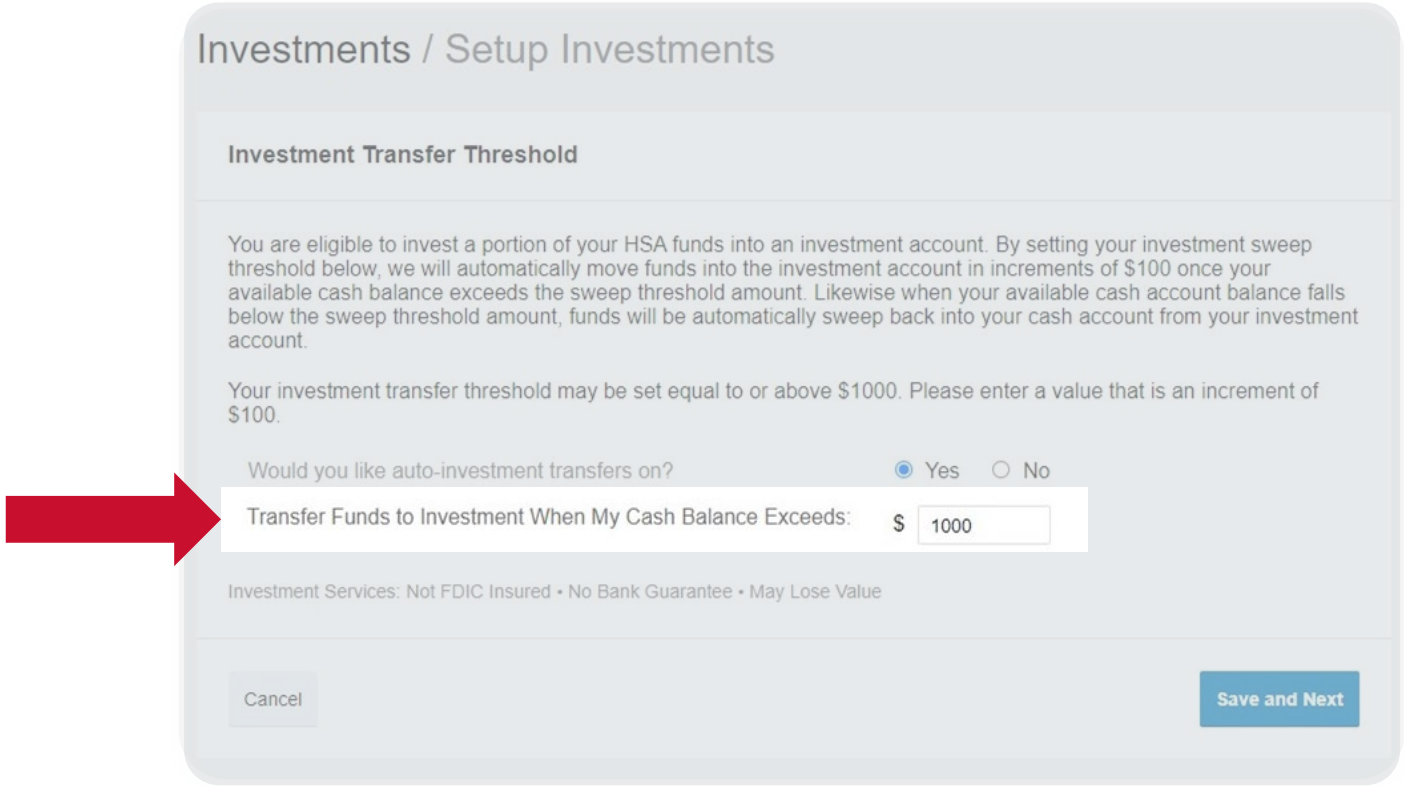
You can pick your own investments, or use our guidance tool!



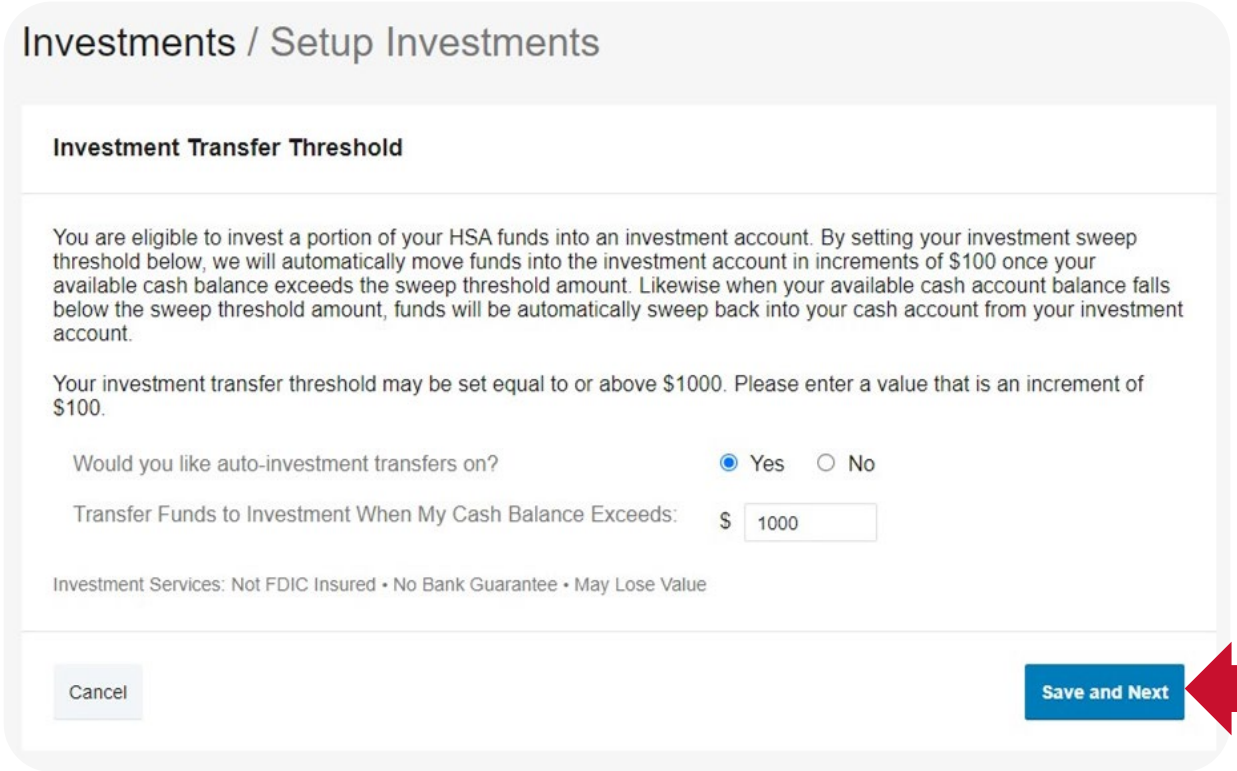
Investment setup process: Transfer threshold amount



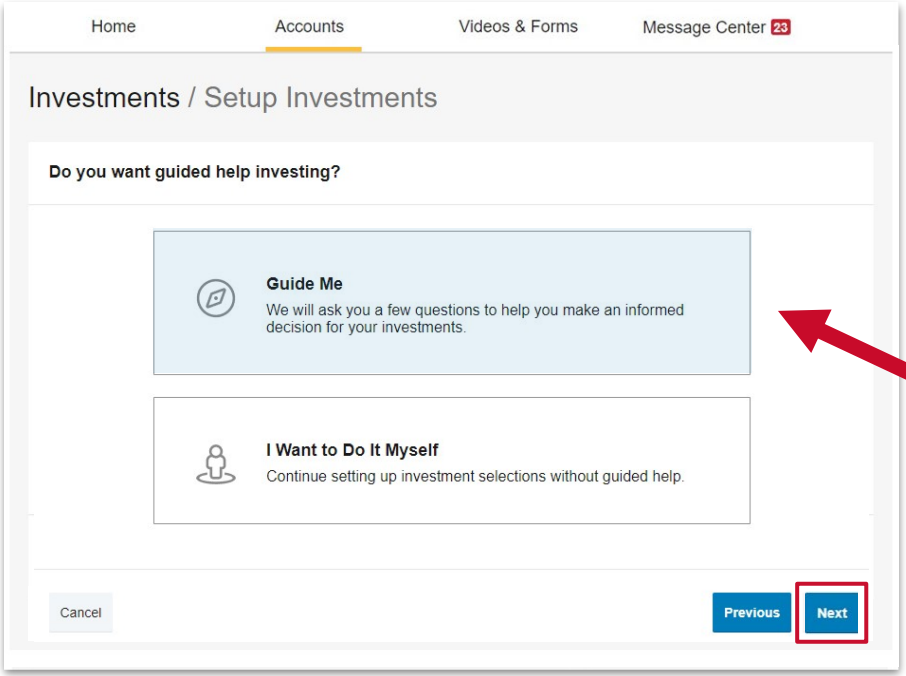
Investment setup process: Transfer threshold amount

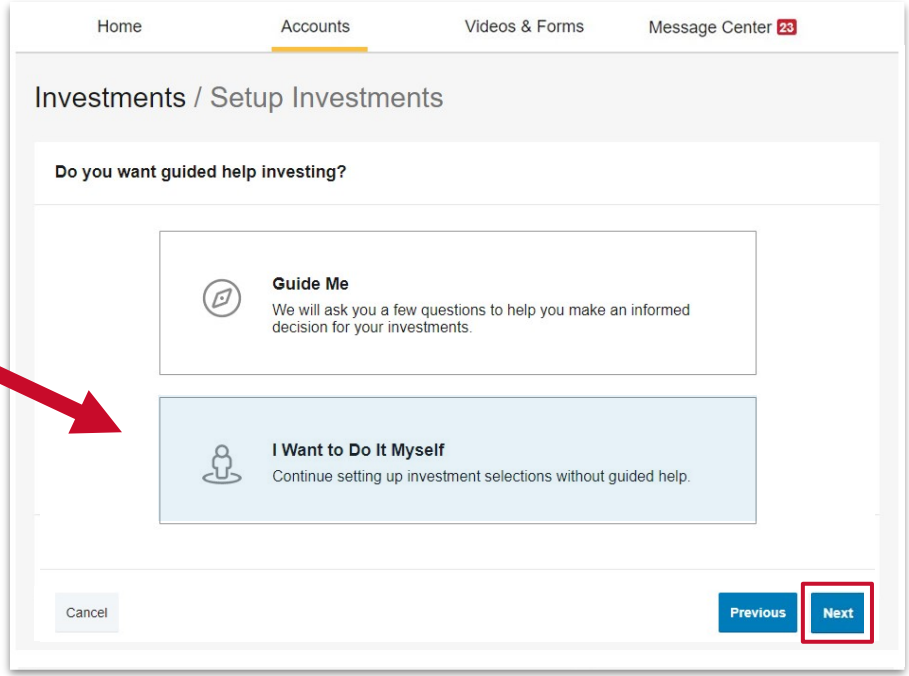


Investment setup process: Save your settings

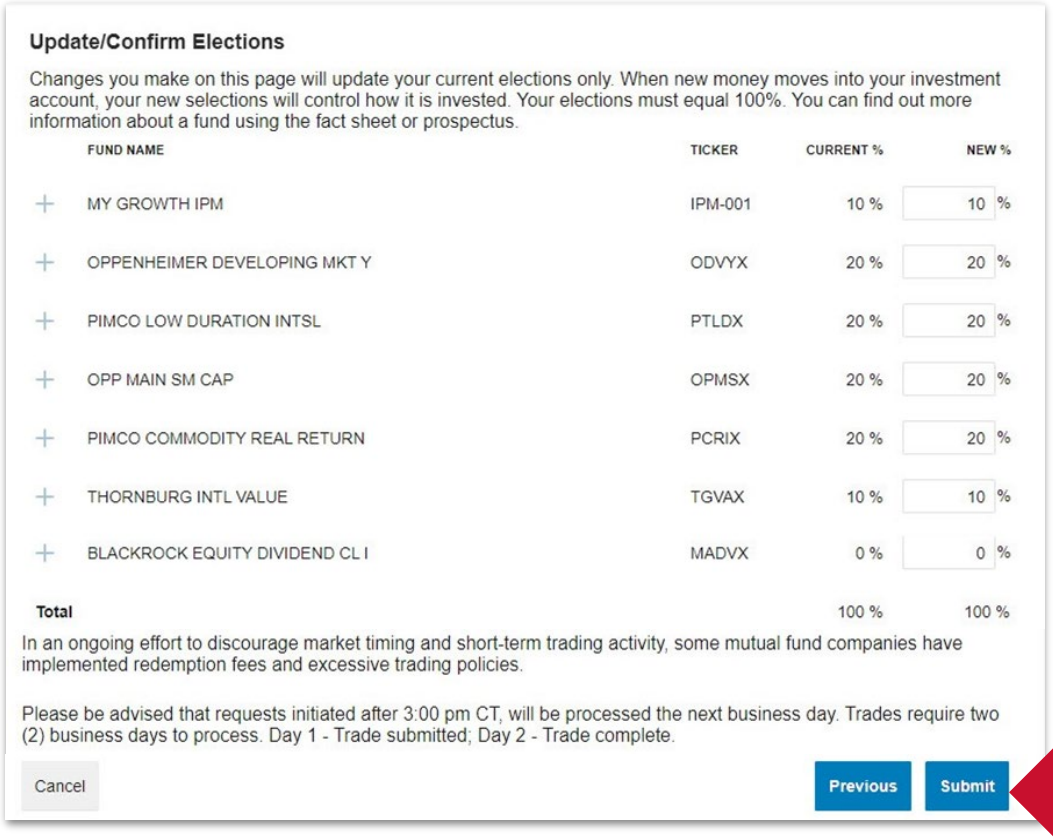


You pick:
Guided or Self-Serve Investing





You pick:
How much do you want to allocate to each investment election?



Update/Confirm Elections

Changes you make on this page will update your current elections only. When new money moves into your investment account, your new selections will control how it is invested. Your elections must equal 100%. You can find out more information about a fund using the fact sheet or prospectus.

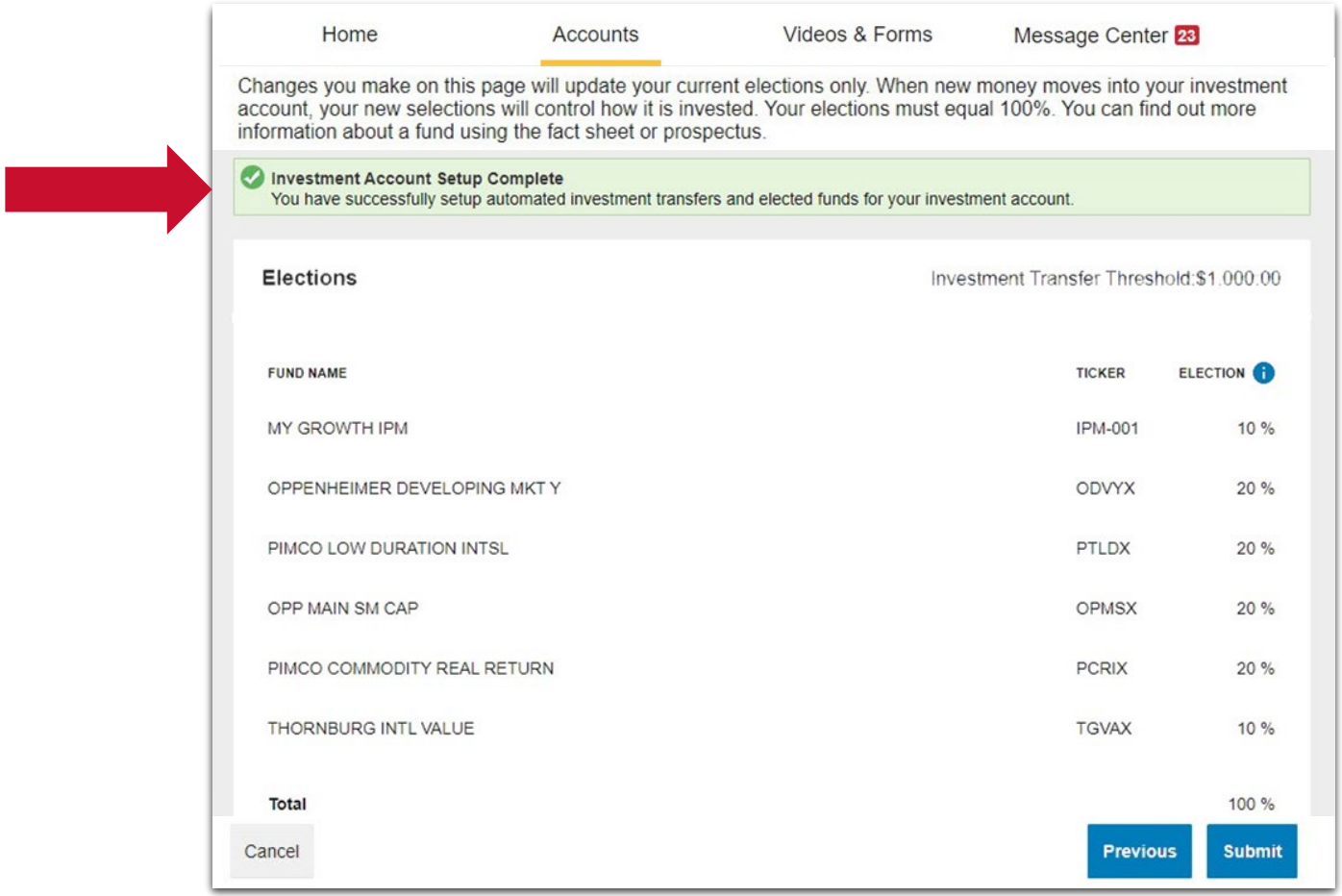
	FUND NAME	TICKER	CURRENT %	NEW %
+	MY GROWTH IPM	IPM-001	10 %	10 %
+	OPPENHEIMER DEVELOPING MKT Y	ODVYX	20 %	20 %
+	PIMCO LOW DURATION INTSL	PTLDX	20 %	20 %
+	OPP MAIN SM CAP	OPMSX	20 %	20 %
+	PIMCO COMMODITY REAL RETURN	PCRIX	20 %	20 %
+	THORNBURG INTL VALUE	TGVAX	10 %	10 %
+	BLACKROCK EQUITY DIVIDEND CL I	MADVX	0 %	0 %
Total			100 %	100 %

In an ongoing effort to discourage market timing and short-term trading activity, some mutual fund companies have implemented redemption fees and excessive trading policies.

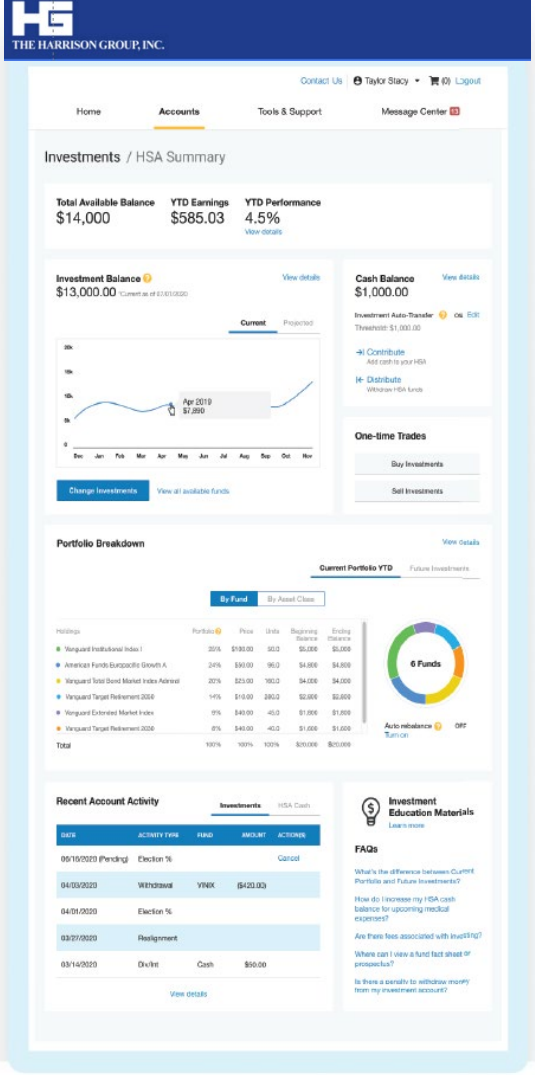
Please be advised that requests initiated after 3:00 pm CT, will be processed the next business day. Trades require two (2) business days to process. Day 1 - Trade submitted; Day 2 - Trade complete.

Cancel | Previous | Submit

All set!


Home
Accounts
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Message Center 23
Changes you make on this page will update your current elections only. When new money moves into your investment account, your new selections will control how it is invested. Your elections must equal 100%. You can find out more information about a fund using the fact sheet or prospectus.
Investment Account Setup Complete
You have successfully setup automated investment transfers and elected funds for your investment account.
Elections
Investment Transfer Threshold:$1,000.00
FUND NAME
TICKER
ELECTION
MY GROWTH IPM
IPM-001
10 %
OPPENHEIMER DEVELOPING MKT Y
ODVYX
20 %
PIMCO LOW DURATION INTSL
PTLDX
20 %
OPP MAIN SM CAP
OPMSX
20 %
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PCRIX
20 %
THORNBURG INTL VALUE
TGVAX
10 %
Total
100 %
Cancel
Previous
Submit

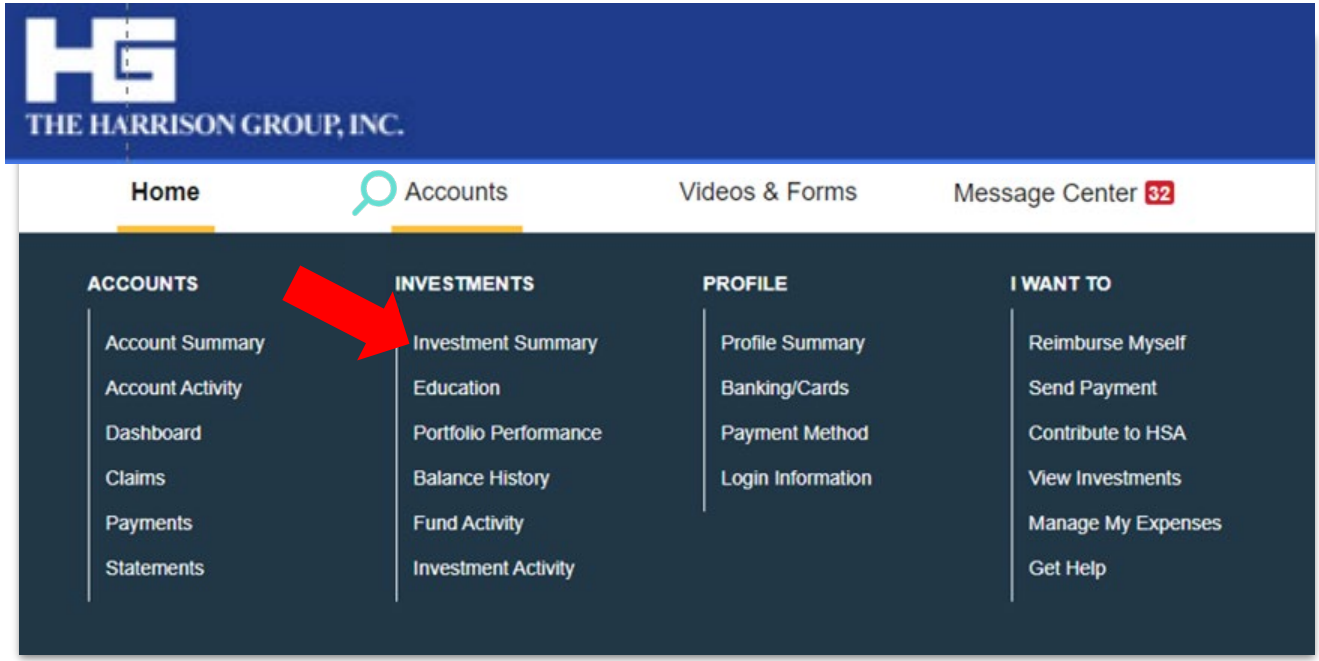
How to manage HSA investments in your online account



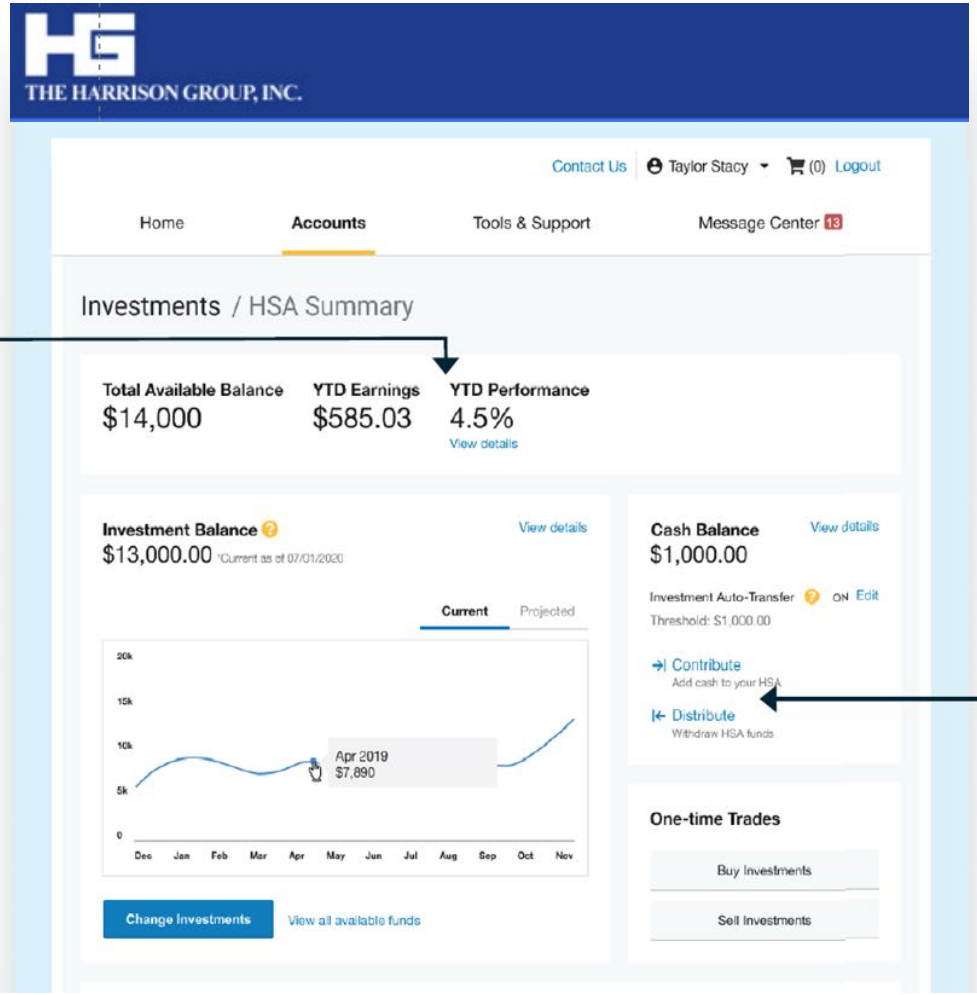
To manage your HSA investments after setup:

1. Log into your online account.

2. Hover over "Accounts" and click "Investment Summary."



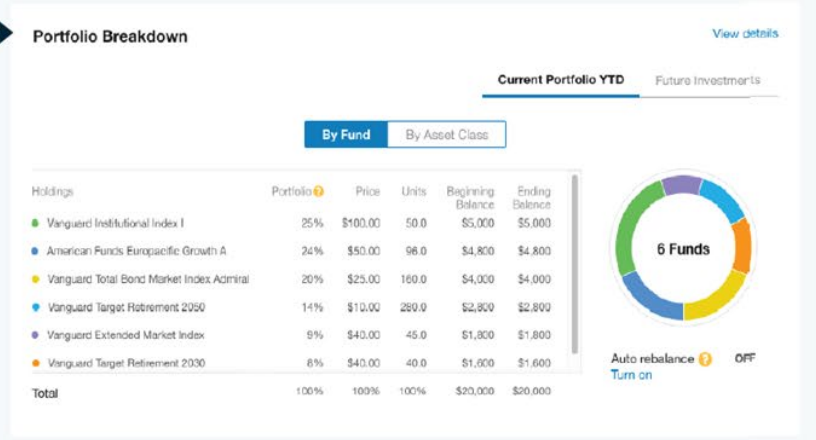
See how much your balance has grown from investments over the year.

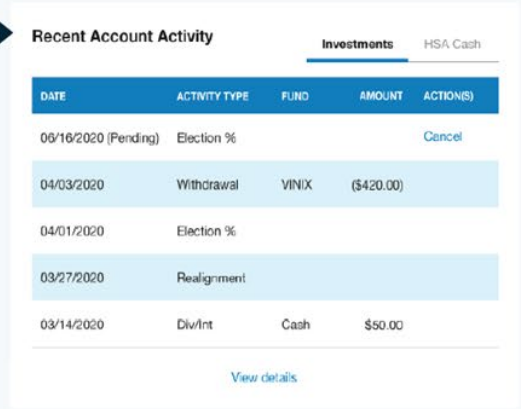


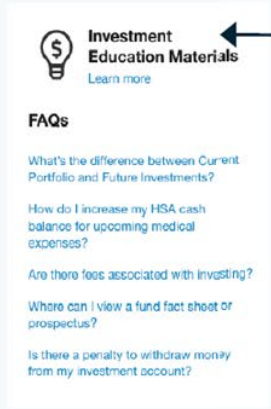
With the click of a button, you can easily change the amount you're contributing.

See a breakdown of your investments and how they're performing.

View your recent investment and cash account activity.

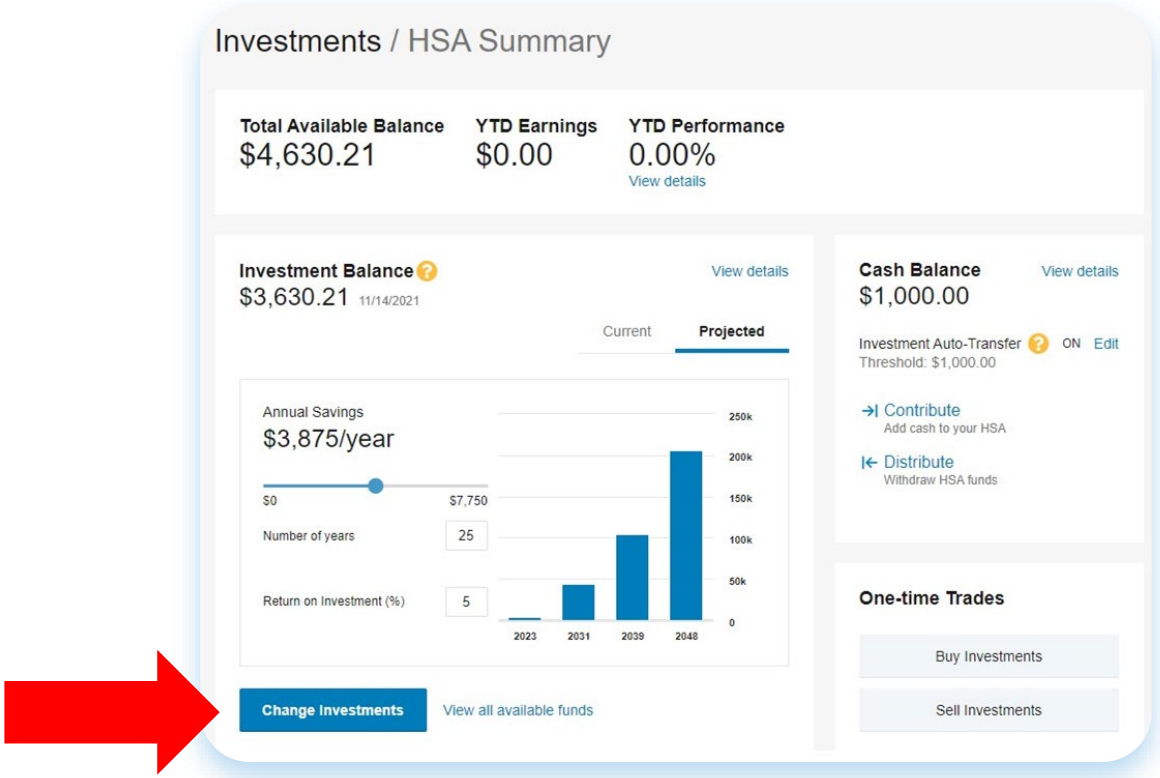




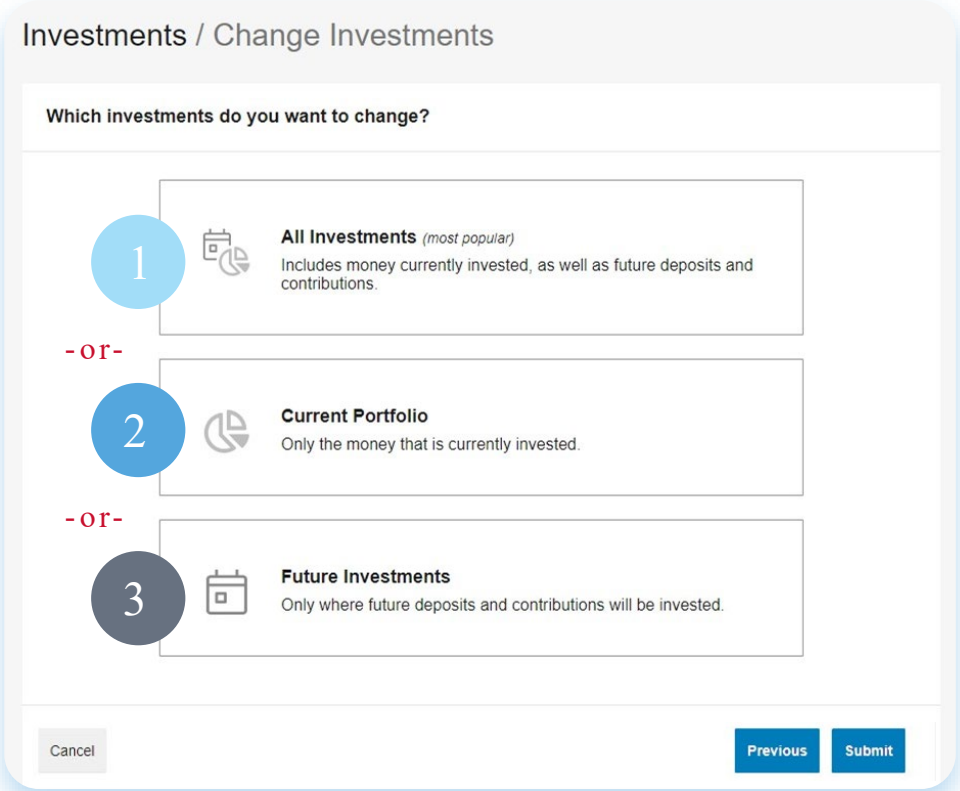


Got questions oninvesting your HSA funds? We have resources for you.

Easily make changes to your investments:



You pick:
What changes do you want to make?



Allow two business days for processing.

Requests submitted after 3 p.m. CT will be processed the next business day.

We are committed to HELPING YOU.

Via Website:	www.theharrisongrouponline.com
Via Phone:	8:30am to 5:00pm, Monday through Friday
	(610) 853-9075, or Toll Free: (855) 222-5727
Via Fax:	(610) 853-9079
Via Email:	service@theharrisongrouponline.com
Address:	3 Raymond Drive, Suite 201
	Havertown, PA 19083